

DIGITAL SUBS & PRODUCT STRATEGY



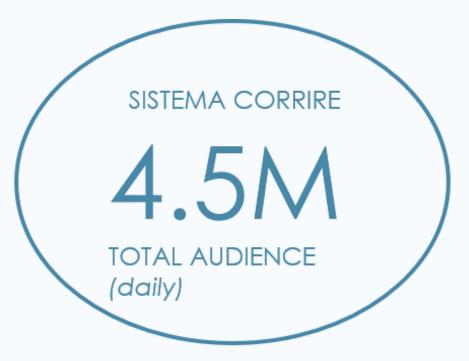
€ 713.3 millions revenue (Sept. 18)

57 MIO total audience monthly users

Leader in newspaper in Italy and Spain

More than 3,500 employees

CORRIERE DELLA SERA brand system



















































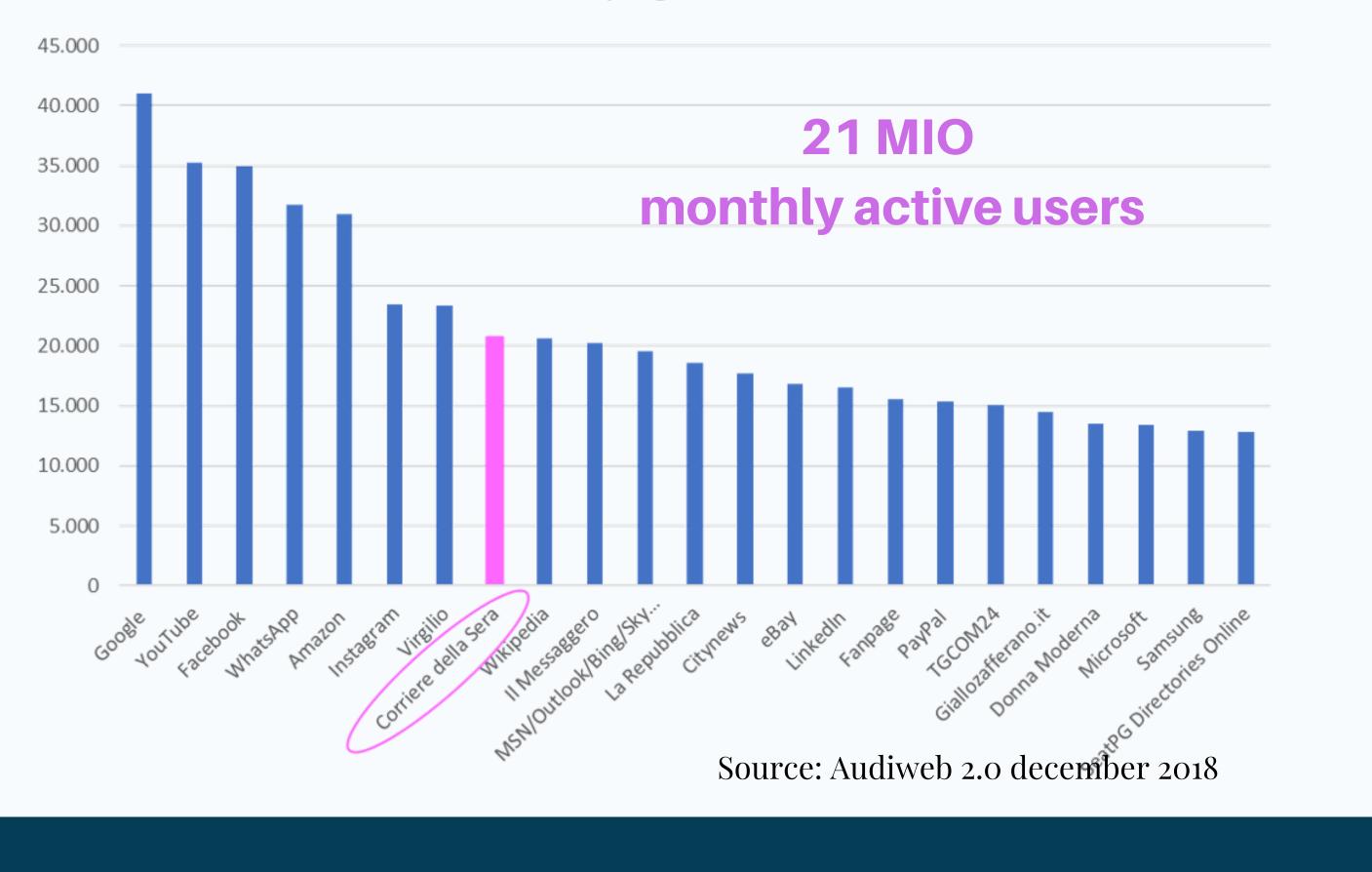




CORRIERE DELLA SERA

Monthly digital audience

The first
news
website in
Italy



Subscription growth

In the last 3 years

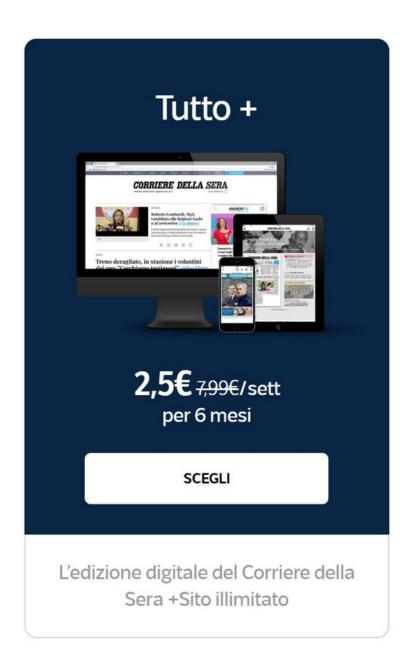
By the launch of paywall (in 2016) digital subs are growing every year.



DIGITAL OFFERING







Digital strategy

PRODUCT DEVELOPMENT

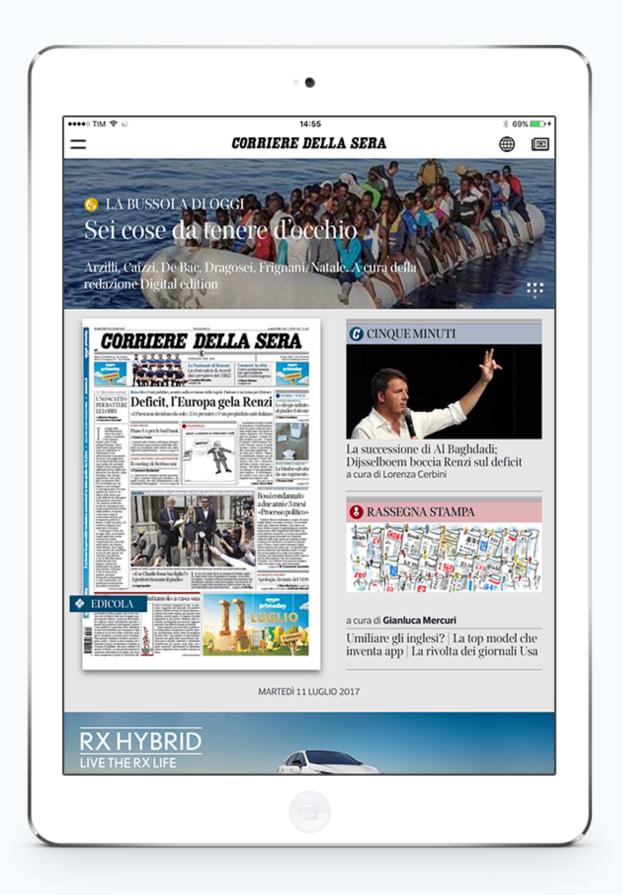
New editorial content and new product features every month

CUSTOMER
CENTRIC
APPROACH

Data analysis Customer journay PROMOTIONAL
CAMPAIGN
IN TOPIC
MOMENT

Election days Black friday Christmas

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Digital Replica wins

Mid night newspaper preview

Morning and evening daily newsletter

A dedicated newsroom to develop high quality digital content (i.e. Daily International Press Review, Special Reports, Editorial Picks)



CORRIERE DELLA SERA

Subscribers consumption

75% male

70% over 45 years old

80% tablet usage

95% "pinch to zoom" the pdf version



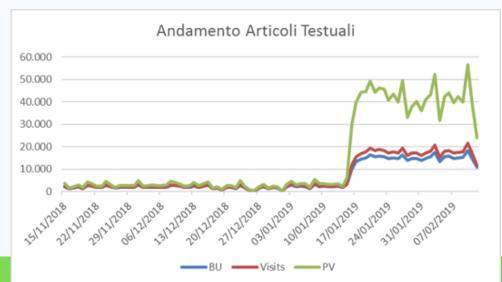


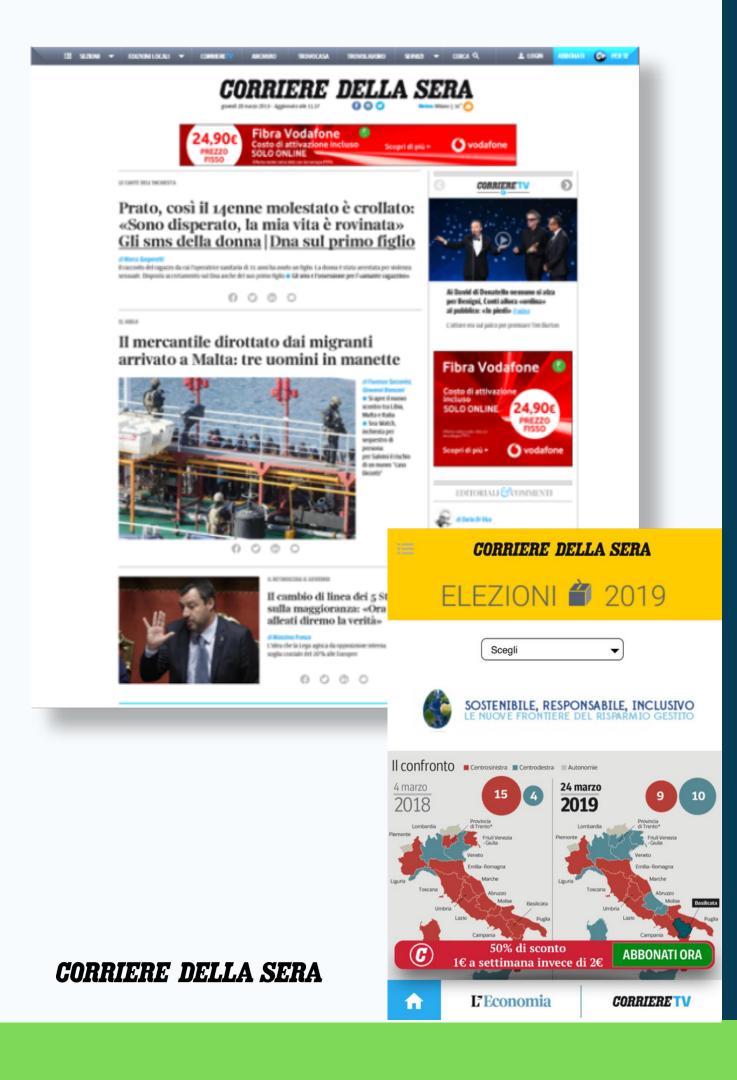
New realease in november 2018 to improve smartphone audience and new target

New features

Easy to read in digital version supporting multipls screens sizes

Print design templates





Paywall grows fast

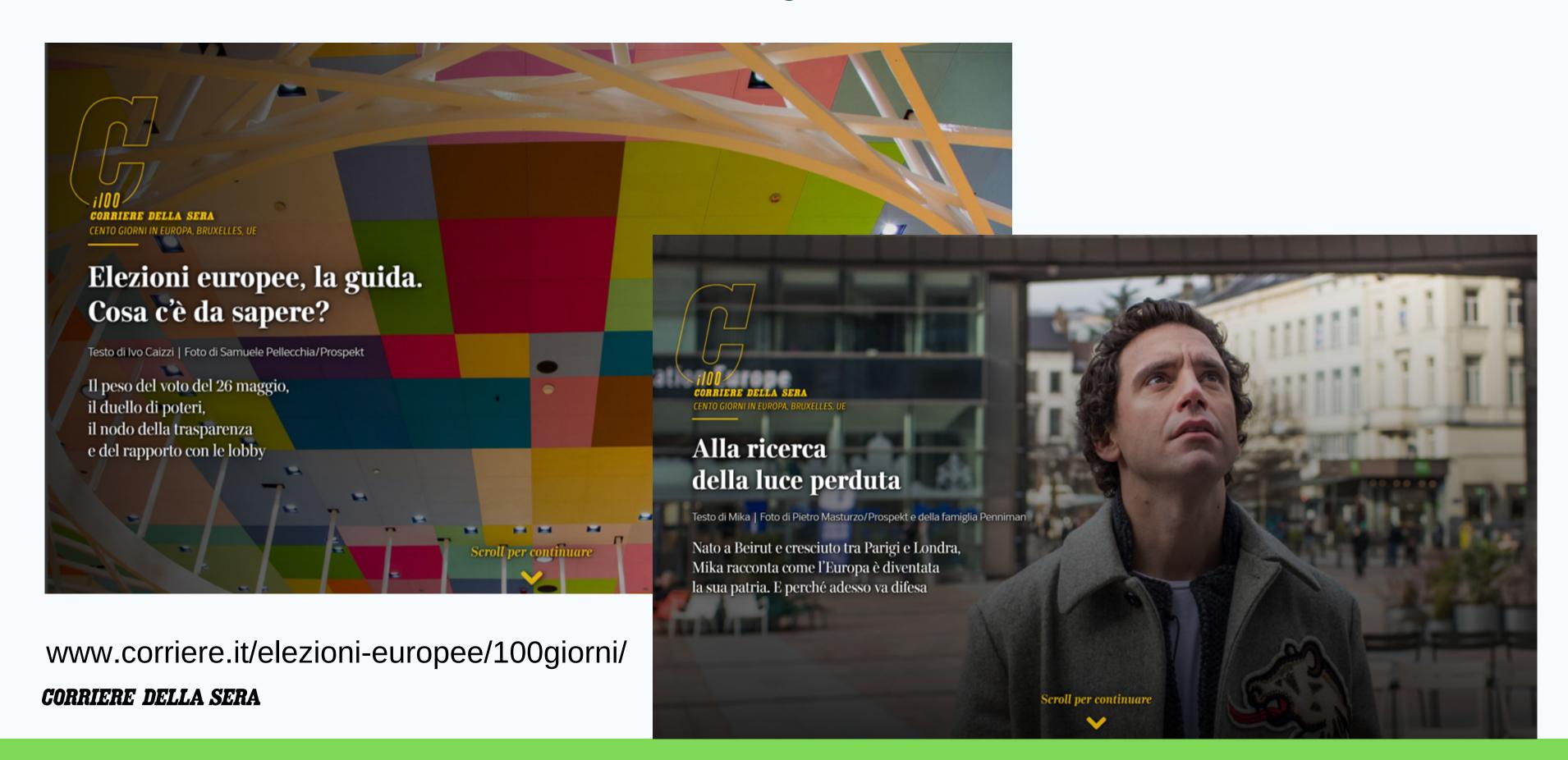
+ 101% YoY 2018 VS 2017

2018 Italian elections pushed very well subs

The most part comes directly from the banner with call to action on Corriere web site (desktop first)

Strong daily consumption in the early morning (similar to newspaper reading habit)

SPECIAL REPORT IN A UNIQUE DIGITAL EXPERIENCE



A NEWSLETTER BOUQUET

To increase loyalty and prevent churn

To clusterize our audience

To highlight all the wide vertical content production







Oltre il Muro verso la democrazia

Dopo il crollo delle barriere a Berlino se ne va anche il presidente bulgaro Zivkov





Sorpresa alla Rai, Agr «Mi hanno detto che finché resterò i



Aeres di linea dirottati dai terroristi si schiantano contro i grattacieli di New York e sul Pentagono Crollano le Torri gemelle, forse ventimila morti sotto le macerie. Sospettati gli islamici di Bin Laden

CORRIERE DELLA SERA

CORRIERE DELLA SERA **ARCHIVE**

More than 150 years of history available on a digital access to all subscribers

ADVANCED ANALYTICS CAPABILITIES TO SUPPORT THE CUSTOMER JOURNEY

Machine learning development

USE CASES ROADMAP



CLUSTERING



CHURN

Clustering use case identifies homogenous group of users and the patterns that most likely will lead them to a conversion based on user behaviors (navigation, content consuming, like/dislike, etc.),

The Churn use case identifies users who are about to unsubscribe a service in order to implement marketing actions aimed at lowering the churn.



PROSPECT ACQUISITION*

The Prospect Acquisition use case identifies users who are more likely to be converted in subscribers through tailored marketing actions

MARKETING & COMMUNICATION - multichannel approach

- Spot TV on targeted channels
- Retargeting campaigns
- Partnership with OTT player, Telco, eCommerce platforms
- DEM on profiled audience
- Social engagement





The newborn ECONOMIC website

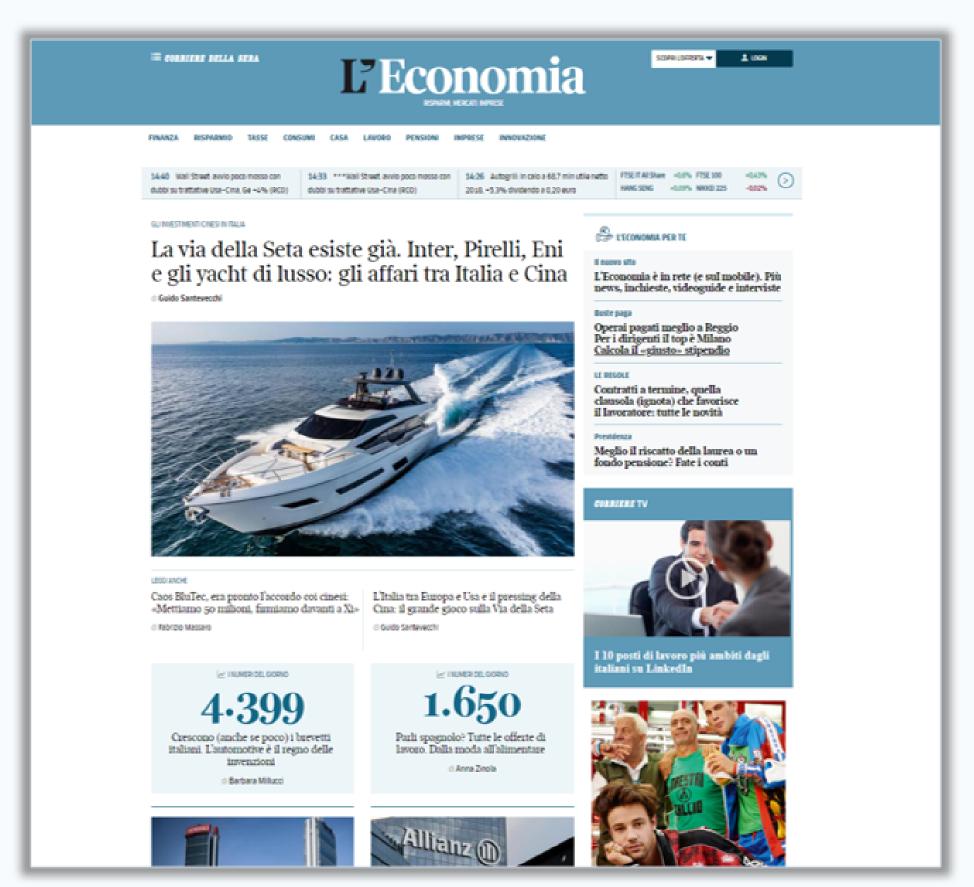
Financial data live updates

Macro economic analysis

Outstanding opinions

Digital dedicated desk

Launched two weeks ago



Today online



Exclusive PODCAST for subscribers

Five thematic formats

- History
- Crime & investigation
- Parenting
- Extraordinary women stories
- Book reading & Culture