A NEW BUSINESS MODEL FOR THE DAILY NEWS INDUSTRY

STOPPING THE PRESSES.

DMA ASIA 2016 | CHRISTOPHER PRINOS - 11-09-2016





6 days / week

The La Presse Ecosystem

250

Newsroom

Journalists & Staff



2,000,000 unique visitors/month





2013



200,000 average weekly circulation



A Highly Competitive Market

- Population of greater Montreal ~3 million
- 4 paid newspapers, 2 free
- 30 television broadcasters
- 31 radio stations
- Social network penetration and usage mirror most global markets



2010: DISTURBING TRENDS

The Trends: 10 Years Prior

-63%

Drop in Ad revenue

NAA - North America

-540

Decrease in readership age 25-34

CNA - Canadian Market; Propensity to Read a Newspaper



A NEW BUSINESS MODEL FOR THE DAILY NEWS INDUSTRY

STEP1-DECIDE.



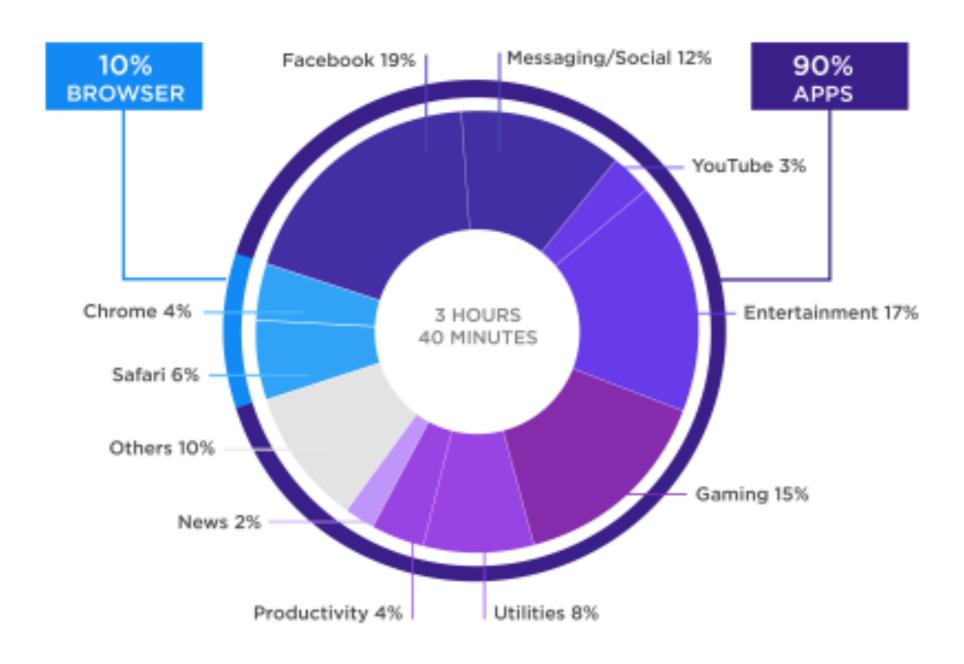
The Mandate: A New Platform

- Reduce high industrial cost base
- Transfer as much revenue as possible immediately
- Retain and gain new high value audience
- Preserve and transform for future growth



WHY THE TABLET PLATFORM?

90% of Time on Mobile is Spent in Apps



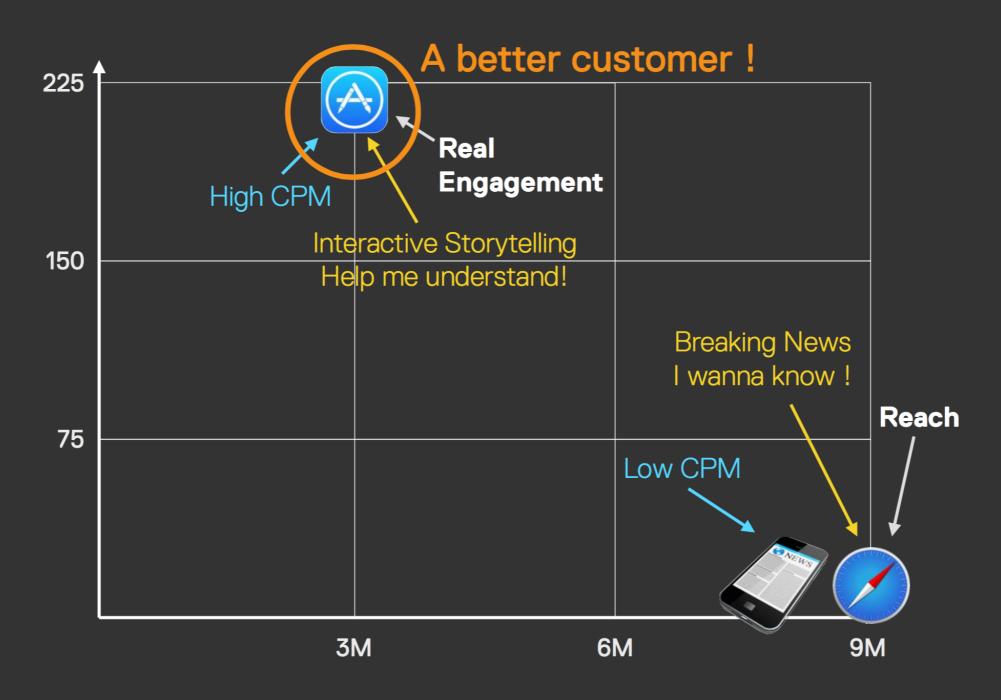


"If we really care about owning the relationship with the reader and providing the best experience the place to do that at moment is in the app »

- Tom Grinsted Guardian's group project manager for mobile and devices at the Leaders Innovation conference (15 January 2016)

TOP 1000 APPS VS TOP 1000 WEB MOBILE

Average monthly minutes per visitor



Source: ComScore June 2015

Monthly unique visitors (MM)

Goals: La Presse+ Platform

- Expand readership footprint by reaching a large audience
- Develop unparalleled engagement with mass audience
- Attract a valuable audience; younger and digitally oriented
- Generate a large digital revenue pool
- Preserve existing revenue streams as fast as possible
- More data on audience and advertising



A NEW BUSINESS MODEL FOR THE DAILY NEWS INDUSTRY

STEP 2 - BUILD.

Something exceptional!!





3 Years of Research and Development \$40 million invested 80% spent on backend tools Focus on user experience & storytelling





Joueur de hockey hors normes, P.K. Subban est aussi un homme de cœur. Il en a fait la preuve de façon éclatante en annonçant un don de 10 millions sur sept ans à la Fondation de l'Hôpital de Montréal pour enfants. La Presse en fait sa Personnalité de l'année 2015.

ARTS QUIZ-RÉTROSPECTIVE

PAUSE DES FÊTES

PRÊTS POUR LE QUIZ DU JOUR DE L'AN?

Quelles sont les coutumes associées au 31 décembre ? Testez vos connaissances.

A NEW BUSINESS MODEL FOR THE DAILY NEWS INDUSTRY

STEP 3 - EXECUTE.





Focus on 5 Marketing Pillars



PROMOTIONAL WEBSITE

EXPERIENTIAL MARKETING

RELATIONSHIP MARKETING





A NEW BUSINESS MODEL FOR THE DAILY NEWS INDUSTRY

RESULTS



Goals: La Presse+ Platform

- Expand readership footprint by reaching a large audience
- O Develop unparalleled engagement with mass audience
- Attract a valuable audience; younger and digitally oriented
- Generate a large digital revenue pool
- O Preserve existing revenue streams as fast as possible
- O More data on audience and advertising



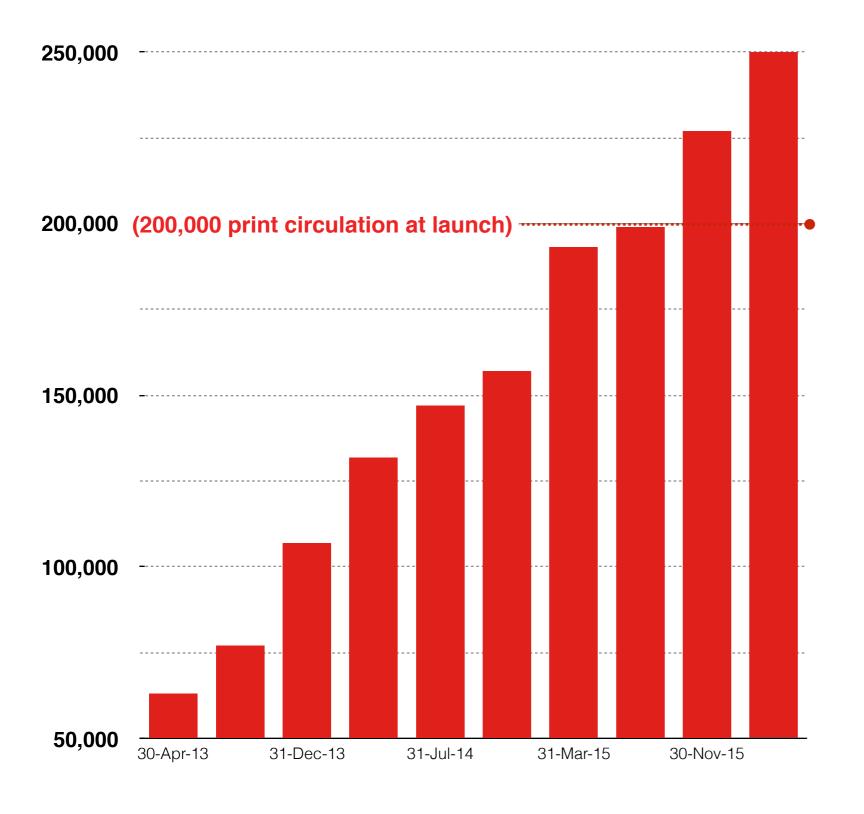
Expand Readership

260000

The number of unique tablets that open La Presse+ every day and 600 000 weekly



Expand Readership



14%

La Presse+ readers did not consume any La Presse product

27% didn't read the newspaper



Expand Readership

The number of new tablets to adopt
La Presse+ since the end of the weekly paper
was announced, a 32% increase



Goals: La Presse+ Platform

- Expand readership footprint by reaching a large audience
- Develop unparalleled engagement with mass audience
- Attract a valuable audience; younger and digitally oriented
- Generate a large digital revenue pool
- O Preserve existing revenue streams as fast as possible
- More data on audience and advertising



Unparalleled Engagement

60





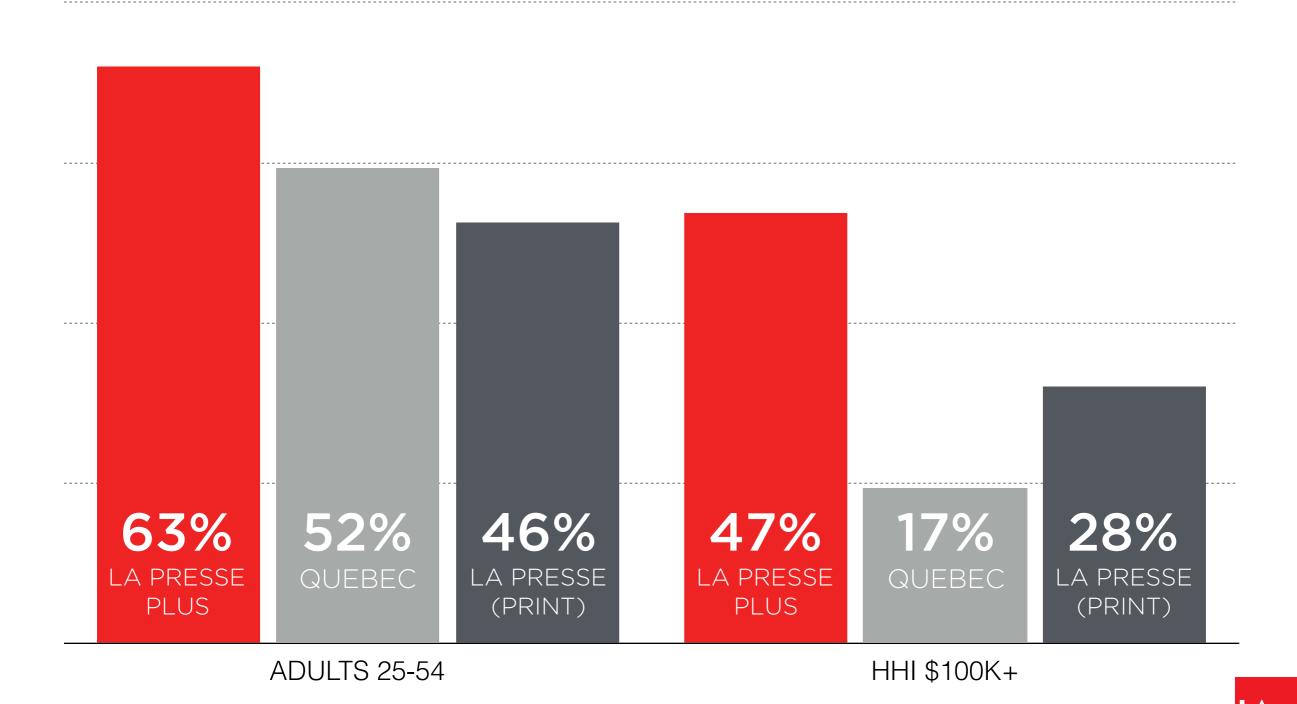


Goals: La Presse+ Platform

- Expand readership footprint by reaching a large audience
- O Develop unparalleled engagement with mass audience
- Attract a valuable audience; younger and digitally oriented
- Generate a large digital revenue pool
- Preserve existing revenue streams as fast as possible
- O More data on audience and advertising



Valuable Audience



Valuable Audience

La Presse is the 16th most influential brand with Millennials, moving up 16 spots since 2014



Goals: La Presse+ Platform

- Expand readership footprint by reaching a large audience
- O Develop unparalleled engagement with mass audience
- Attract a **valuable audience**; younger and digitally oriented
- Generate a large digital revenue pool
- O Preserve existing revenue streams as fast as possible
- O More data on audience and advertising



Large Digital Revenue Pool

Current digital revenues compared to 15% at launch (April 2013)

70% from La Presse+



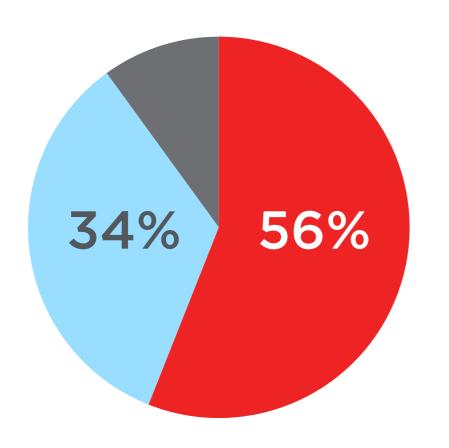
Large Digital Revenue Pool



% of top 200 existing accounts that successfully transitioned to the tablet-only product



Ad Acceptance

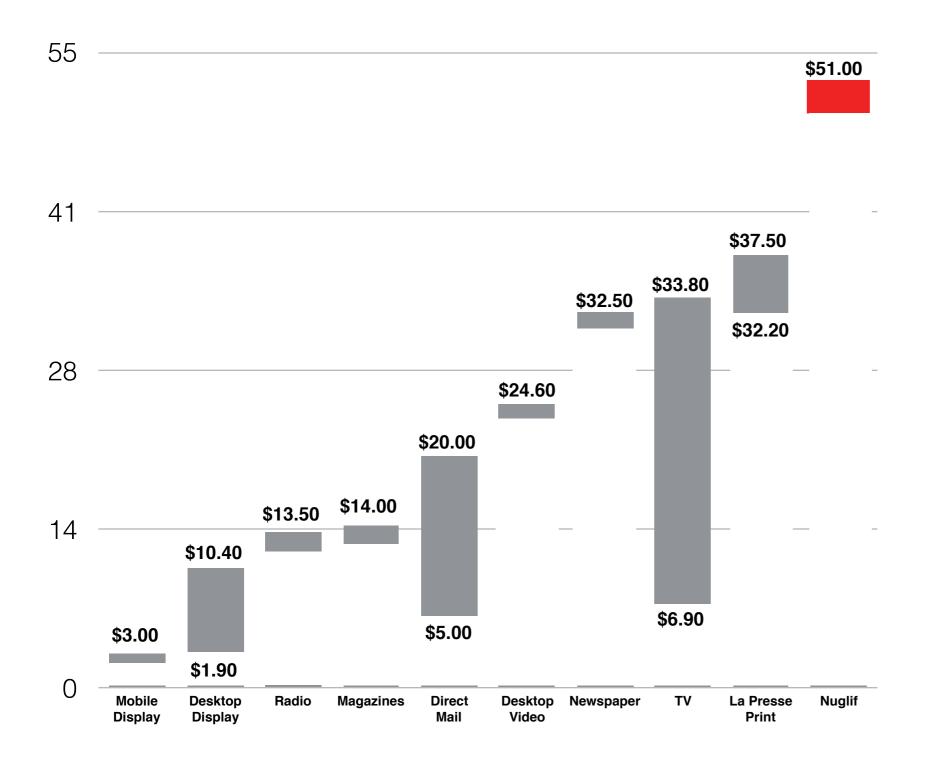


- Liked or Really Liked
- Somewhat
- Not at all

of readers have a favorable response to advertising as part of the experience.



CPM in the Marketplace





High quality profile, with high impact and visibility

Ad appreciation, ad recall, and guaranteed impressions

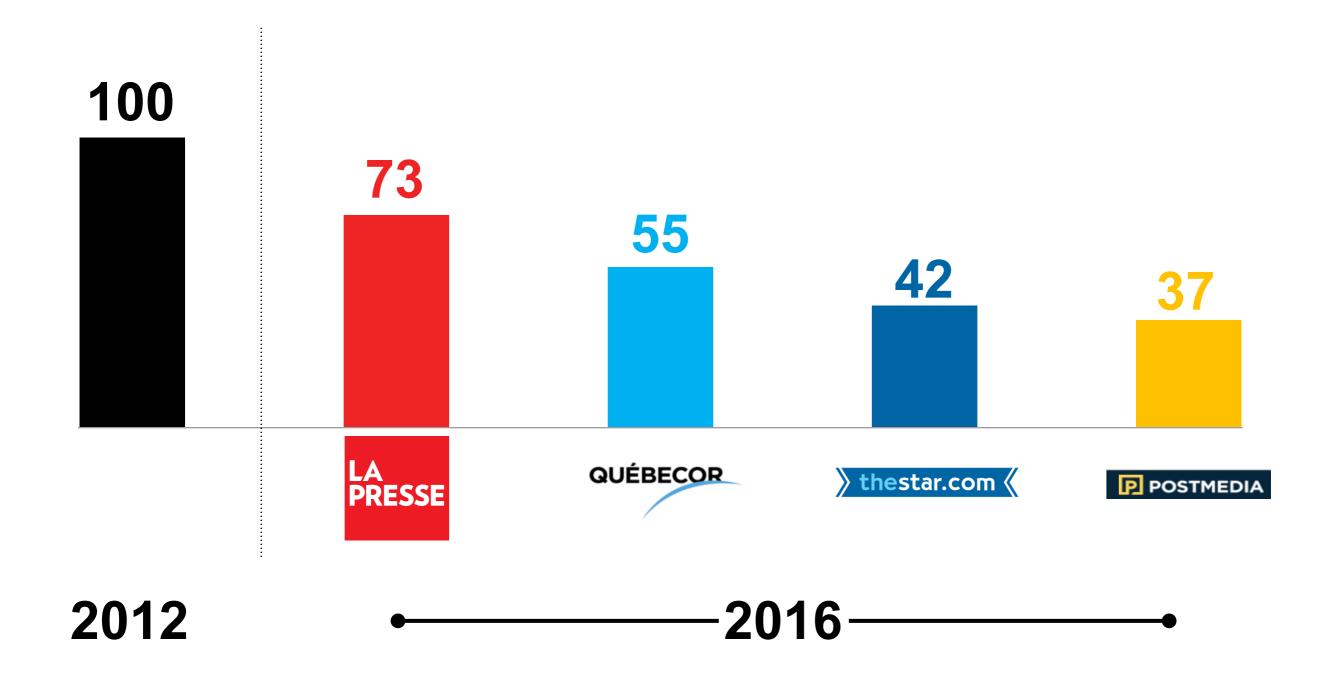


Goals: La Presse+ Platform

- Expand readership footprint by reaching a large audience
- O Develop unparalleled engagement with mass audience
- Attract a valuable audience; younger and digitally oriented
- O Generate a large digital revenue pool
- Preserve existing revenue streams as fast as possible
- More data on audience and advertising



Preserve Existing Revenue





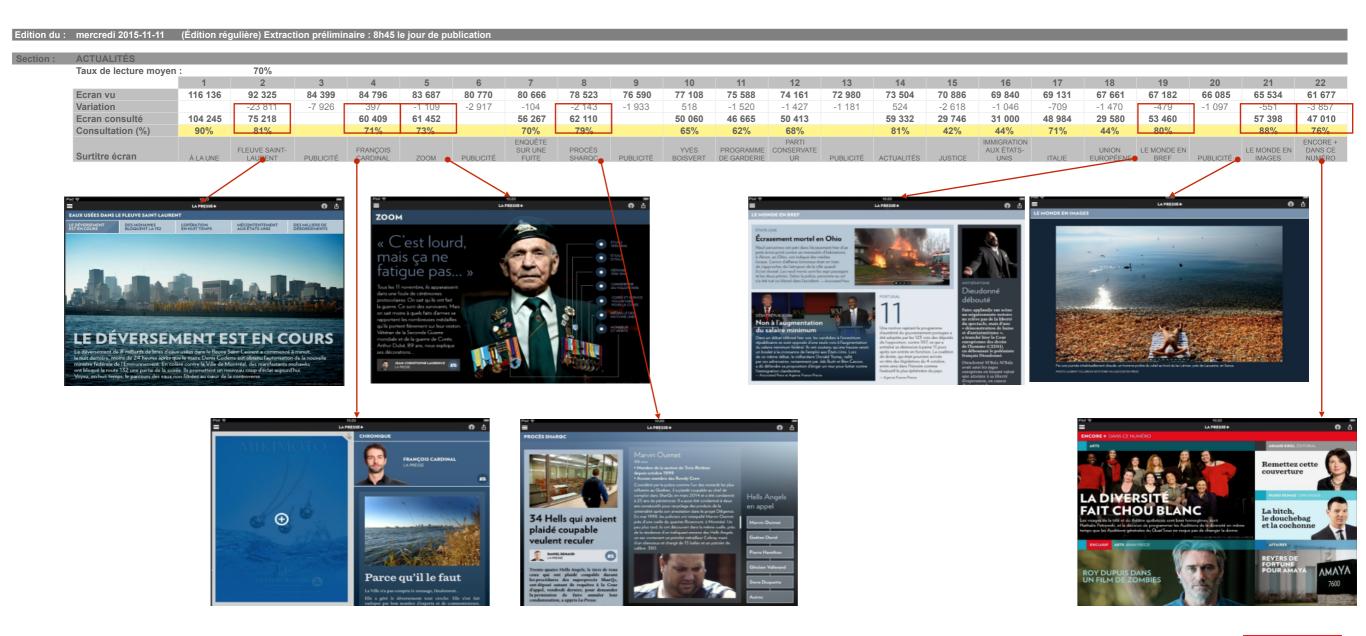
Goals: La Presse+ Platform

- Expand readership footprint by reaching a large audience
- O Develop unparalleled engagement with mass audience
- Attract a **valuable audience**; younger and digitally oriented
- O Generate a large digital revenue pool
- Preserve existing revenue streams as fast as possible
- More data on audience and advertising



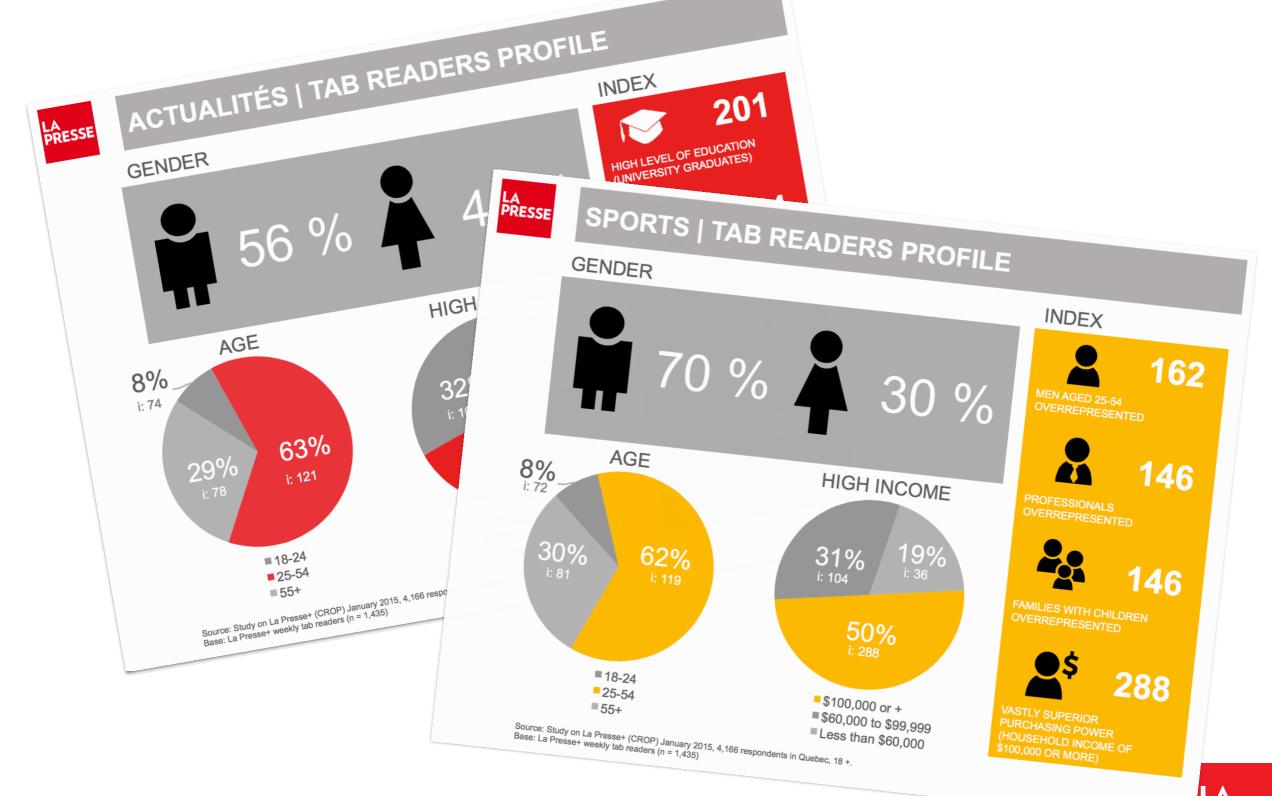
Daily Performance Reports

DAILY PERFORMANCE REPORT 9:00, WED NOV 11 2015



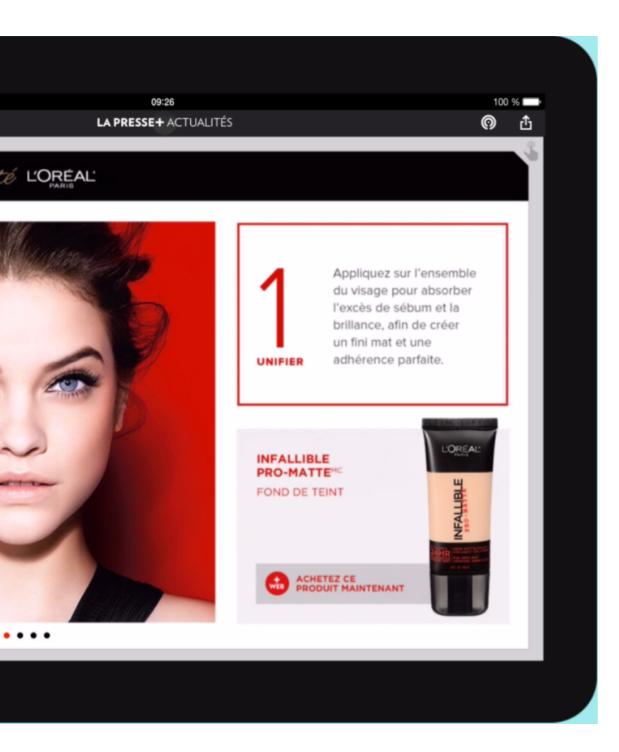


Audience Profiles





Time Spent Reporting



L'ORÉAL

105,558
TOTAL TABLET REACH
AVG TIME SPENT
24 SECONDS

47,967 TABLETS SPENT MORE THAN 5 SECONDS

AVG TIME SPENT48 SECONDS



LA PRESSE+ DELIVERED ON ALL GOALS.

EXPAND READERSHIP
UNPARALLELED ENGAGEMENT
VALUABLE AUDIENCE
LARGE DIGITAL REVENUE POOL
PRESERVE EXISTING REVENUE
DATA DRIVEN

THANK YOU.

(your homework: download La Presse+)





